

Almondz Global Securities Ltd.

Ref: agsl/corres/Bse/Nse/26-27/0005

April 10, 2026

**The General Manager
(Listing & Corporate Relations)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001**

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

Sub: Outcome of Board Meeting under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to our intimation dated 7th April, 2026 and in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) read with Schedule - III thereto, we wish to inform you that the Board of Directors at its meeting held today, i.e. on Friday, April 10 2026 has inter-alia, considered and approved the following:

1. Issuance of Equity Shares to Promoter by Conversion of existing unsecured loan.

The issuance of upto 1,63,18,538 (One Crore Sixty Three Lakh Eighteen Thousand Five Hundred Thirty Eight Only) fully paid-up equity shares of the Company, having face value of Rs.1/- (Rupees One Only) each, at an issue price of Rs. 15.32/- per equity share (including a premium of Rs 14.32 per equity share) aggregating up to Rs. 25,000,000/- (Rupees Twenty Five Crore only) by conversion of existing Unsecured Loan into equity shares to the promoter of Avonmore Capital & Management Services Limited in accordance with the provisions of Section 42 and Section 62 of the Companies Act, 2013, as amended (“Act”) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (“Rules”), Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), SEBI Listing Regulations and other acts / rules / regulations as maybe applicable and subject to necessary eligibility, approval of the shareholders of the Company and other regulatory authorities including BSE Limited, National Stock Exchange of India Limited, as may be applicable.

2. Convening of Extra-Ordinary General Meeting (EGM)

Approval for convening an Extra-Ordinary General Meeting (EGM) of the Company on **Monday, May 11, 2026 at 11:30 A.M.** through Video Conferencing (“VC”)/Other Audio-Visual Means (“OAVM”) to seek approval of shareholders for the aforesaid matter.

Registered Office: Level-5, Grande Palladium, 175, CST Road, Off BKC Kalina, Santacruz(E), Vidyanagari Mumbai- 400098, Maharashtra, India. Tel. +91 22 67526699, Fax: +91 22 67526603

Corporate Office: F-33/3 Okhla Industrial Area Phase - II, New Delhi - 110020, India.Tel.: + 91 1143500700 Fax: + 91 1143500735 CIN: L74899MH1994PLC434425; Email: secretarial@almondz.com,

Website: www.almondzglobal.com

almondz
the game changer
Almondz Global Securities Ltd.

A detailed disclosure in adherence to Regulation 30 of Listing Regulations read with SEBI Master Circular Ref. No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Master Circular”) are set out in **Annexure – I**

The above-mentioned information will also be available on the website of the Company at www.almondzglobal.com

Further, the Board Meeting commenced at 1:00 PM and concluded at 1:35 PM.

For Almondz Global Securities Limited

Ajay Pratap
Director Legal & Corporate Affairs & Company Secretary
DIN: 10805775

Encl:a/a

A detailed disclosure in adherence to Regulation 30 of Listing Regulations read with SEBI Master Circular Ref. No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Master Circular"):

S. No	Particulars	Details									
1	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Equity Shares of Rs. 1/- each arising out of conversion of existing unsecured loan.									
2	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Equity Shares, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.									
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Company will issue and allot upto 16318538 (One Crore Sixty Three Lakh Eighteen Thousand Five Hundred Thirty Eight Only) fully paid-up equity shares of the Company, having face value of Rs.1/- (Rupees One Only) each, at an issue price of Rs. 15.32/- per equity share (including a premium of Rs 14.32 per equity share) aggregating up to Rs. 25,000,000/- (Rupees Twenty Five Crore only).									
4.	Additional Information in case of Preferential Issue:										
i.	Names of the investors	M/s Avonmore Capital & Management Services Limited									
ii.	Post allotment of securities - outcome of the subscription	M/s Avonmore Capital & Management Services									
		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Particulars</th> <th style="text-align: center;">Pre-Issue</th> <th style="text-align: center;">#Post-Issue</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">No. of Shares</td> <td style="text-align: center;">8,74,08,454</td> <td style="text-align: center;">10,37,26,99</td> </tr> <tr> <td style="text-align: center;">% Holding</td> <td style="text-align: center;">50.34%</td> <td style="text-align: center;">52.40%</td> </tr> </tbody> </table>	Particulars	Pre-Issue	#Post-Issue	No. of Shares	8,74,08,454	10,37,26,99	% Holding	50.34%	52.40%
Particulars	Pre-Issue	#Post-Issue									
No. of Shares	8,74,08,454	10,37,26,99									
% Holding	50.34%	52.40%									
	issue price / allotted price (in case of convertibles),	Rs. 15.32/- per Equity Shares, being the floor price as per the provisions of Regulation 164 of Chapter V of the SEBI ICDR Regulations									
	number of investors	1 (One)									
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not applicable									
5	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable									

Registered Office: Level-5, Grande Palladium, 175, CST Road, Off BKC Kalina, Santacruz(E), Vidyanagari Mumbai- 400098, Maharashtra, India. Tel. +91 22 67526699, Fax: +91 22 67526603

Corporate Office: F-33/3 Okhla Industrial Area Phase - II, New Delhi - 110020, India. Tel.: + 91 1143500700 Fax: + 91 1143500735 CIN: L74899MH1994PLC434425; Email: secretarial@almondz.com,

Website: www.almondzglobal.com