

Almondz Global Securities Limited

To,
Manager - Listing Compliance
National Stock Exchange of India
Limited 'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai -400051

To,
Head- Listing,
BSE Limited
P J Towers, Dalal Street,
Mumbai, Maharashtra, India
- 400001

Dear Sir/Madam

Ref: Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulation 2015 (SEBI LODR Regulations)

Sub: Application for obtaining approval under Regulations 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for the Composite Scheme of Arrangement amongst Almondz Global Securities Limited and Almondz Broking Services Limited and Avonmore Capital & Management Services Limited and Almondz Insolvency Resolutions Services Private Limited, Almondz Finanz Limited and Apricot Infosoft Private Limited and Avonmore Developer Private Limited and Anemone Holding Private Limited and their respective shareholders and creditors.

We hereby confirm that:

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 No material event impacting the valuation has occurred during the intervening period of filing of the Scheme documents with the stock exchanges and period under consideration for valuation.

Thanking you,

For Almondz Global Securities Limited

Ajay Pratap

Director Legal & Corporate Affairs & Company Secretary

DIN: 10805775

Date: 18.09.2025 Place: New Delhi

Registered Office: Level - 5, Grande Palladium, 175, CST Road, BKC Kalina, Santacruz (E), Vidyanagari Mumbai - 400 098, Maharashtra, India.

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