

Almondz Global Securities Limited
Registered office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Unaudited financial results for the quarter/ nine months ended 31 December 2011

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date and nine months ended		Year ended
	31 December 2011 (Unaudited)	30 September 2011 (Unaudited)	31 December 2010 (Unaudited)	31 December 2011 (Unaudited)	31 December 2010 (Unaudited)	31 March 2011 (Audited)
1 (a) Income from operations	870	1,776	1,579	3,768	5,523	7,420
(b) Other operating income (Refer note 3)	18	25	23	68	66	92
Total operating income	888	1,801	1,602	3,836	5,589	7,512
2 Expenditure						
(a) Commission and brokerage	289	416	267	840	620	1,116
(b) Professional charges	107	224	58	351	524	689
(c) Employee cost	562	578	593	1,754	1,973	2,634
(d) Depreciation	96	69	72	236	202	272
(e) Other expenses	287	339	474	876	1,460	1,784
Total expenditure	1,341	1,626	1,464	4,057	4,779	6,495
3 Profit/ (loss) from operations before other income, interest and exceptional items (1-2)	(453)	175	138	(221)	810	1,017
4 Other income (including interest income)	107	125	81	307	236	340
5 Profit/ (loss) before interest and exceptional items (3+4)	(346)	300	219	86	1,046	1,357
6 Interest (including finance charges)	90	88	112	266	320	432
7 Profit/ (loss) after interest but before exceptional items (5-6)	(436)	212	107	(180)	726	925
8 Exceptional items	-	-	-	-	-	-
9 Profit/ (loss) from ordinary activities before tax (7+8)	(436)	212	107	(180)	726	925
10 Tax expense/ (credit)	(212)	60	16	(137)	223	269
11 Net profit/ (loss) from ordinary activities after tax (9-10)	(224)	152	91	(43)	503	656
12 Paid-up equity share capital (face value of Rs. 6 each)	1,553	1,553	1,529	1,553	1,529	1,529
13 Reserve excluding revaluation reserves	-	-	-	-	-	9,181
14 Earnings per share (un-annualised)						
(a) Basic earnings per share (Rs.)	(0.87)	0.59	0.36	(0.17)	1.99	2.58
(b) Diluted earnings per share (Rs.)	(0.87)	0.59	0.35	(0.17)	1.92	2.57
15 Public shareholding						
- Number of shares	12,925,453	13,130,953	12,730,953	12,925,453	12,730,953	12,730,953
- Percentage of shareholding	49.93%	50.73%	49.95%	49.93%	49.95%	49.95%
16 Promoters and promoter group shareholding						
(a) Pledged/encumbered						
- Number of shares	7,000,000	7,000,000	7,000,000	7,000,000	7,000,000	7,000,000
- Percentage of shares	54.01%	54.88%	54.88%	54.01%	54.88%	54.88%
(as a percentage of the total shareholding of promoter and promoter group)						
- Percentage of shares	27.05%	27.04%	27.47%	27.05%	27.47%	27.47%
(as a percentage of the total share capital of the Company)						
(b) Non-encumbered						
- Number of shares	5,959,514	5,754,014	5,754,014	5,959,514	5,754,014	5,754,014
- Percentage of shares	45.99%	45.12%	45.12%	45.99%	45.12%	45.12%
(as a percentage of the total shareholding of promoter and promoter group)						
- Percentage of shares	23.02%	22.23%	22.58%	23.02%	22.58%	22.58%
(as a percentage of the total share capital of the Company)						

Notes:

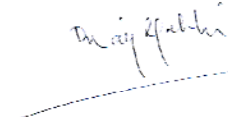
- Pending receipt of approval from Insurance Regulatory Development Authority, the Company's stake in its subsidiary Almondz Insurance Brokers Private Limited has not yet been disposed off.
- In relation to two of the merchant banking assignments executed by the Company, Securities Exchange Board of India (SEBI) has passed an *ex parte ad-interim* order prohibiting the Company from taking up any new merchant banking assignments. The Company is evaluating the Order for filing a response with the SEBI. In view of the uncertainty of the ultimate outcome, the impact, if any, cannot be presently ascertained. Auditors have also drawn attention to this in their review report as an emphasis of matter.
- The shareholders of the Company approved transfer or otherwise disposal of the Company's undertakings comprising debt arrangement operations, portfolio management services and wholesale debt market operations to Almondz Finanz Limited, a 100% subsidiary of the Company. However, the procedural formalities for implementing the approval granted by the shareholders have not yet been finalised. The Board has decided not to proceed further in the matter for the time being.
- The interest income on fixed deposits pledged with exchanges is included in operating income, since the same is directly attributable to the primary revenue generating operations of the Company.
- The unaudited financials results of the Company for the quarter and nine months ended 31 December 2011 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 11 February 2012.
- The statutory auditors of the Company have carried out a limited review of the financial results for the quarter and nine months ended 31 December 2011 and an unmodified report has been issued. The same has been filed with the recognised stock exchange and is available on the website of the Company.
- Previous period figures have been regrouped/reclassified, wherever necessary to conform to current period's classification, if any.
- Two (2) complaints from the shareholders were received by the Company during the Quarter ended 31.12.2011. There was no complaint pending for redressal at the beginning and at the end of the Quarter ended 31.12.2011

Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Segment wise revenue, results and capital employed for the quarter/ nine months ended 31 December 2011

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date and nine months ended		Year ended
	31 December 2011 (Unaudited)	30 September 2011 (Unaudited)	31 December 2010 (Unaudited)	31 December 2011 (Unaudited)	31 December 2010 (Unaudited)	31 March 2011 (Audited)
Segment Revenue						
(a) Debt and equity market operations	44	46	(25)	250	846	1,117
(b) Corporate finance/ advisory operations	225	992	846	1,648	2,483	3,226
(c) Distribution operations	332	455	305	1,060	867	1,442
(d) Equity broking	287	308	476	878	1,393	1,727
Total	888	1,801	1,602	3,836	5,589	7,512
Less: Inter Segment Revenue	-	-	-	-	-	-
Income from Operations	888	1,801	1,602	3,836	5,589	7,512
Segment results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	(14)	21	(94)	141	541	713
(b) Corporate finance/ advisory operations	(114)	428	496	583	1,195	1,542
(c) Distribution operations	7	61	38	99	166	262
(d) Equity broking	(51)	(128)	(25)	(322)	(136)	(318)
Total	(172)	382	415	501	1,766	2,199
Less:						
1) Unallocable interest	81	78	99	236	280	380
2) Other unallocable expenditure (net off unallocable income)	183	92	209	445	760	894
Profit before tax	(436)	212	107	(180)	726	925
Capital employed						
(a) Debt and equity market operations	1,476	1,526	1,234	1,476	1,234	1,141
(b) Corporate finance/ advisory operations	310	211	801	310	801	619
(c) Distribution operations	520	479	399	520	399	462
(d) Equity broking	2,265	2,355	2,826	2,265	2,826	2,633
(e) Unallocated	6,846	7,071	5,422	6,846	5,422	5,854
Total capital employed	11,417	11,642	10,682	11,417	10,682	10,709

For and on behalf of the Board of
Almondz Global Securities Limited


Vinay Mehta
Managing Director

Place: New Delhi
Date: 11 February 2012

Unaudited consolidated financial results for the quarter / nine months ended 31 December 2011

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date and nine months ended		Year ended
	31 December 2011 (Unaudited)	30 September 2011 (Unaudited)	31 December 2010 (Unaudited)	31 December 2011 (Unaudited)	31 December 2010 (Unaudited)	31 March 2011 (Audited)
1 (a) Income from operations	1,965	2,679	1,995	7,266	6,847	9,489
(b) Other operating income (Refer note 1)	11	29	23	68	66	102
Total operating income	1,976	2,708	2,018	7,334	6,913	9,591
2 Expenditure						
(a) Commission and brokerage	321	427	277	890	697	1,200
(b) Professional charges	105	231	156	358	713	906
(c) Employee cost	1,233	1,108	771	3,758	2,410	3,651
(d) Depreciation	98	74	75	247	210	283
(e) Other expenses	545	644	555	1,626	1,633	2,087
Total expenditure	2,302	2,484	1,834	6,879	5,663	8,127
3 Profit from operations before other income, interest and exceptional items (1-2)	(326)	224	184	455	1,250	1,464
4 Other income (including interest income)	15	28	21	94	338	446
5 Profit before interest and exceptional items	(311)	252	205	549	1,588	1,910
6 Interest (including finance charges)	93	86	41	299	380	496
7 Profit after interest but before exceptional items	(404)	166	164	250	1,208	1,414
8 Exceptional items	-	-	-	-	-	-
9 Profit / (Loss) from ordinary activities	(404)	166	164	250	1,208	1,414
10 Tax expense	(198)	59	32	14	365	426
11 Net Profit / (Loss) from ordinary activities after tax before minority interest	(206)	107	132	236	843	988
12 Minority interest	1	(2)	14	104	82	15
13 Net profit from ordinary activities after tax, minority interest and share of profit/(loss) in associate companies (11-12)	(207)	109	118	132	761	973
14 Paid-up equity share capital (face value of Rs. 6 each)	1,553	1,552	1,528	1,553	1,528	1,528
15 Reserve excluding revaluation reserves	-	-	-	-	-	9,438
16 Earnings per share (un-annualised)						
(a) Basic earnings per share (Rs.)	(0.80)	0.41	0.51	0.92	3.17	3.74
(b) Diluted earnings per share (Rs.)	(0.80)	0.41	0.49	0.92	3.07	3.72
17 Aggregate of public shareholding						
- Number of shares	12,925,453	13,130,953	12,730,953	12,925,453	12,730,953	12,730,953
- Percentage of shareholding	49.93%	50.73%	49.95%	49.93%	49.95%	49.95%
18 Promoters and promoter group shareholding						
(a) Pledged / encumbered						
- Number of shares	7,000,000	7,000,000	7,000,000	7,000,000	7,000,000	7,000,000
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	54.01%	54.88%	54.88%	54.01%	54.88%	54.88%
- Percentage of shares (as a percentage of the total share capital of the Company)	27.05%	27.04%	27.47%	27.05%	27.47%	27.47%
(b) Non-encumbered						
- Number of shares	5,959,514	5,754,014	5,754,014	5,959,514	5,754,014	5,754,014
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	45.99%	45.12%	45.12%	45.99%	45.12%	45.12%
- Percentage of shares (as a percentage of the total share capital of the Company)	23.02%	22.23%	22.58%	23.02%	22.58%	22.58%

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Notes:

- 1 The consolidated results include the results of:
 - a. M/s Almondz Finanz Limited, which is a wholly owned subsidiary of the Company.
 - b. M/s Almondz Commodities Private Limited, which is a 85.14% subsidiary of the Company.
 - c. M/s Almondz Retail Equity Limited, which is a wholly owned subsidiary of the Company.
 - d. M/s Almondz Insurance Brokers Private Limited, which is a 51% subsidiary of the Company with effect from 23 January 2010.
 - e. M/s Almondz Re-Insurance Brokers Private Limited (A wholly owned subsidiary of M/s Almondz Insurance Brokers Private Limited), which has a 51% indirect
- 2 Pending receipt of approval from Insurance Regulatory Development Authority, the Company's stake in its subsidiary Almondz Insurance Brokers Private Limited has not
- 3 In relation to two of the merchant banking assignments executed by the Company, Securities Exchange Board of India ('SEBI') has passed an *ex parte ad-interim* order prohibiting the Company from taking up any new merchant banking assignments. The Company is evaluating the Order for filing a response with the SEBI. In view of the uncertainty of the ultimate outcome, the impact, if any, cannot be presently ascertained. Auditors have also drawn attention to this in their review report as an emphasis of
- 4 The shareholders of the Company approved transfer or otherwise disposal of the Company's undertakings comprising debt arrangement operations, portfolio management services and wholesale debt market operations to Almondz Finanz Limited, a 100% subsidiary of the Company. However, the procedural formalities for implementing the approval granted by the shareholders have not yet been finalised. The Board has decided not to proceed further in the matter for the time being.
- 5 The interest income on fixed deposits pledged with exchanges is included in operating income, since the same is directly attributable to the primary revenue generating
- 6 The unaudited financials results of the Company for the quarter and nine months ended 31 December 2011 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 11 February 2012.
- 7 The statutory auditors of the Company have carried out a limited review of the financial results for the quarter and nine months ended 31 December 2011 and an unmodified report has been issued. The same has been filed with the recognised stock exchange and is available on the website of the Company.
- 8 The Company has opted to publish Consolidated Financial Results, pursuant to option as stipulated under Clause 41 of the Listing Agreement. Accordingly, the Standalone Financial Results for the Quarter ended 31 December 2011, 30 September 2011 and nine months ended 31 December 2011 are available on the Company's website www.almondzglobal.com and stock exchanges' websites, i.e., www.bseindia.com and www.nseindia.com. Key Standalone Financial information are given below:

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date and nine months ended		Year ended
	31 December 2011	30 September 2011	31 December 2010	31 December 2011	31 December 2010	31 March 2011
Income from Operations & other Inc	995	1,926	1,683	4,143	5,825	7,852
Profit/(Loss) before Tax	(436)	212	107	(180)	726	925
Profit/(Loss) after Tax	(224)	152	91	(43)	503	656

- 9 Previous period figures have been regrouped / reclassified wherever necessary to conform to current period's classification, if any.
- 10 Two (2) complaints from the shareholders were received by the Company during the Quarter ended 31.12.2011. There was no complaint pending for redressal at the beginning and at the end of the Quarter ended 31.12.2011.



Segment wise revenue, results and capital employed for the quarter / nine months ended 31 December 2011

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date and nine months ended		Year ended
	31 December 2011 (Unaudited)	30 September 2011 (Unaudited)	31 December 2010 (Unaudited)	31 December 2011 (Unaudited)	31 December 2010 (Unaudited)	31 March 2011 (Audited)
Segment Revenue						
(a) Debt and equity market operations	78	28	58	358	1,242	1,530
(b) Corporate finance/advisory fees	225	992	846	1,648	2,482	3,226
(c) Distribution operations	331	455	304	1,060	866	1,442
(d) Equity broking	282	301	449	857	1,366	1,691
(e) Commodity broking	89	71	56	217	152	215
(f) Insurance broking operations	855	714	305	2,768	805	1,487
(g) Finance activities*	114	148	-	427	-	-
Total	1,974	2,709	2,018	7,335	6,913	9,591
Less: Inter Segment Revenue	-	-	-	-	-	-
Income from Operations	1,974	2,709	2,018	7,335	6,913	9,591
Segment Results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	(116)	27	(74)	87	732	866
(b) Corporate finance/advisory fees	(114)	428	496	583	1,194	1,542
(c) Distribution operations	7	61	38	99	165	262
(d) Equity broking	(57)	(134)	(53)	(343)	(164)	(354)
(e) Commodity broking	2	13	16	28	25	31
(f) Insurance broking operations	3	17	63	344	264	346
(g) Finance activities*	90	143	-	383	-	-
Total	(185)	555	486	1,181	2,216	2,693
Less:						
1) Unallocable interest	81	78	1	236	248	346
2) Other unallocable expenditure (net off unallocable income)	140	310	321	695	760	933
Profit before tax	(406)	167	164	250	1,208	1,414
Capital Employed						
(a) Debt and equity market operations	3,469	5,232	3,190	3,469	3,190	2,764
(b) Corporate finance/advisory fees	310	211	801	310	801	619
(c) Distribution operations	520	479	399	520	399	462
(d) Equity broking	2,265	2,355	2,826	2,265	2,826	2,676
(e) Commodity broking	105	97	86	105	86	86
(f) Insurance broking operations	375	350	299	375	299	277
(g) Finance activities*	1,866	771	-	1,866	-	-
(h) Unallocated	2,935	2,557	3,289	2,935	3,289	4,082
Total Capital Employed	11,845	12,052	10,890	11,845	10,890	10,966

* A new segment "Finance activities" has been identified as per Accounting Standard 18 with effect from 01 April 2011. Therefore corresponding figures of previous periods are not available.

For and on behalf of the Board of
Almondz Global Securities Limited

Vinay Mehta

Vinay Mehta
Managing Director

Place: New Delhi
Date: 11 February 2012